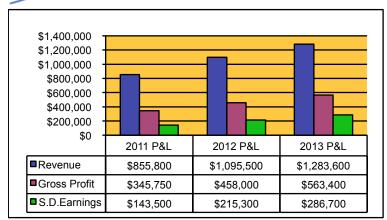




MERGER AND ACQUISITION SPECIALISTS SINCE 1986

Matt Williams 5353 Manhattan Circle, Suite 101 Boulder, CO 80303 MWilliams@frontrangebusiness.com FrontRangeBusiness.com



CO Mountain Community Home Healthcare Agency

- + Growing Service Firm in CO Mountains Business is well positioned in growing industry
- + Very professional operational and management systems Key management staff have been with company for years. Mature financial & scheduling management systems in place.
- + Strong and Growing Revenues & Earnings Business financial performance is strong, well managed.
- + Great opportunity for experienced or new-to-industry operator - with strong management & marketing acumen. Familiarization and post-sale consulting available.

Financial Synopsis

Asking Price (w/Assets & Leasehold):	\$ 729,000
Seller Discr. Earnings (2013):	\$ 286,000
Leasehold, Fixtures & Equipment:	\$ 20,000
Inventory/Supplies	\$ 1.000

Business Synopsis

Location: CO Mountain Community Well Established Operation History: Employees: **Experienced Team** Hours: General Business Hours

Occupancy Information

Base-Lease Rate:	Market competitive/sf
Approx. Leasehold (SF):	Approx. 2,000sf Office
Location:	CO Mountain Town
Lease:	2yrs PLUS Options

More Information

Business format (current): S.Corp Sale format: Asset sale Reason for sale: Retirement Training & Familiarize: 125 hrs incl. Buyer 20-25% + SBA/Seller Financing:

Notes & Comments:

Home Healthcare Agency with strong and growing business performance, located in Colorado mountain community. This business is generating strong growth in Revenue and Earnings growth in 2012 & 2013 that is sustainable. Excellent opportunity for an experienced or new industry entrant with strong management and marketing skills. Professional management and caregiving team in place, for owner-operator to lead. Company provides professional care services for clients who wish to remain in the comfort of their own home via caregivers, aides and nurses to meet their client's needs, from a few hours weekly up to "24/7" care. Business is professionally licensed with the State of Colorado, bonded and has computerized systems for financial and scheduling management. Every day, 10,000 Americans mature into retirement and the Colorado Mountains are sought after communities for retiries and families. This is an excellent community to live and work; this business and community are well positioned for continued growth.

The financial reports are professionally managed and prepared, with additional computerized systems for scheduling, client sales and marketing. Business is active in local Chambers, leads groups, and within numerous state and national trade associations. Excellent management team, along with industry trade show and training resources to assist a new owner as they learn and build upon the 'best practices' within this firm.

Excellent opportunity in the progressive, bourgening industry of home health care!

Detailed financial & operational information along with photos, are available.

Contact Mountain Ghost, LLC to provide indication of buyer qualifications and execute a Confidential Disclosure. Thom Beckett at (970) 485.9488 or via email at MtnGhost04@yahoo.com

The information contained has been furnished by the Seller, as evidenced by an Sale Agreement. Accordingly, M.G. makes no representations or warranties as to the accuracy and reliability of said information. Purchasers are advised that Broker is a Seller Agent of Seller and does not represent Purchaser in the sale of this business. Information contained herin, and the notice of this Business-Sale, are Confidential.

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