



CO Mountain Seasonal Rafting Business

- + Great Seasonal business operating May - September
- + Very strong Web presence PLUS 877 Toll-Free Phone
- + Over Two-Dozen Trip Options, Multiple River Permits
- + Business serves Breckenridge, Vail & CO Resort Areas
Excellent rankings with tripadvisor, client & local's testimonials
- + Extensive Forest Service & BLM Permits - Exclusive!
10-year Permits, renewed Annually - LIMITED & UNIQUE!!
- + Excellent Asset Mix that includes Rafts, Vehicles, Trailers

Financial Synopsis

| | |
|---------------------------------------|------------|
| Asking Price (incl. Permits & FFE): | \$ 479,000 |
| Seller Discretionary Earnings (2014): | \$ 136,400 |
| Equipment & Vehicle Assets: | \$ 250,000 |
| Inventory (incl. @ cost): | Nominal |

Occupancy Information

| | |
|--------------------|--------------------------|
| Base-Lease Rate: | \$12/sf + Seasonal |
| Total square feet: | Large, allows for Growth |
| Location: | CO Mountain Resort Area |
| Lease: | 5yr + Options (10-15) |

Business Synopsis

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|--------------------|--------------------|
| Location: | CO Mtn Resort Area |
| Operation History: | 15+ years |
| Employees: | 20+ (Seasonal) |
| Hours: | May - September |

More Information

| | |
|--------------------------|------------------------|
| Current Business Format: | LLC |
| Sale format: | Asset Sale |
| Reason for sale: | Retirement |
| Training & Familiarize: | 100 hrs + Consulting |
| Financing: | Buyer 25% + SBA/Seller |

Notes & Comments:

This rafting business rewards your love for outdoor recreation with a career nestled in the Rocky Mountains, serving Summer recreationalists. This business could be paired with another winter-recreation business for a dual-season mix, or acquired as an excellent seasonal career in summer's only! Few careers offer this fulfillment and opportunity! This business has an excellent permit mix that is very limited and exclusive - NONE are available on any of the rivers: Forest Service + BLM Permits (rafting), excellent website(s), toll-free phone number and strong customer reviews.

Serving the areas of Vail, Breckenridge/Keystone down to the Salida/Buena Vista communities along with visitors to this central CO mountain region. Excellent history and safety record. Owner is active in the business and has developed a deep, experienced team. Excellent market position. This is a world class businesses for a new industry entrant, or experienced industry staffer transitioning to self-employment. Extensive asset mix includes dozens of rafts/duckies, vehicles and trailers and all supporting assets. Excellent facility (lease or purchase).

This business has an excellent asset and permit mix, and frequently wins "Best Of" awards from locals and visitors alike. Excellent online booking, or at their retail locations, or via phone. Very well organized business with deep team of employees who are well trained and bring extensive experience. Supporting management team in place, plus Owner training to support your acquisition. The Permits included in the sale are very limited, with 10-year permit periods!

Unique Business with Excellent Permit & Asset Mix - Act Quickly!

Detailed financial & operational information with photos are available.

Contact Mountain Ghost, LLC to provide indication of buyer qualifications and execute a Confidential Disclosure.
Thom Beckett at (970) 485.9488 or via email at MtnGhost04@yahoo.com

The information contained has been furnished by the Seller, as evidenced by a Broker Agreement and Questionnaire. Accordingly, M.G. makes no representations or warranties as to the accuracy and reliability of said information. Purchasers are advised that Broker is a fiduciary agent of Seller and does not represent Purchaser in the sale of this business. Information contained herein, and the notice of this Business-Sale, are Confidential.

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