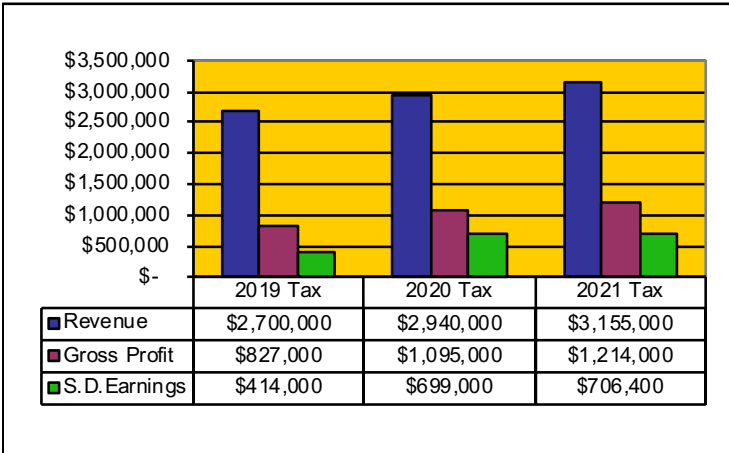
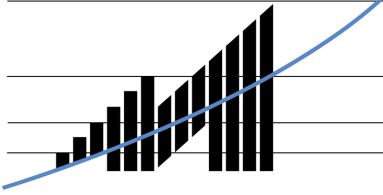


**M O U N T A I N**  
G H O S T LLC

PO Box 713  
Breckenridge, CO 80424

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MountainGhost.net

**Thom Beckett, CBI**  
Leader



**Specialty-Trades Business in Summit County CO!**

- + Company Serves Breckenridge, Vail & Aspen!**
- + Revenue has Doubled since 2014, Still Growing!**  
Income mix 70% Commercial/Municipal, 30% Residential.
- + Very Well Established in Market, Strong History & Brand!**  
Business has Strong Demand and Excellent Client Retention.
- + Excellent Vehicle & Equipment Mix - Well Maintained!**  
Extensive Vehicles, Trailers & Specialized Equipment.
- + Mature Organization with Excellent Employee Teams!**  
Well Trained and Tenured Employee Team.

**Financial Synopsis**

<b>Asking Price ( Incl. Assets &amp; Supplies):</b>	<b>\$ 2,895,000</b>
<b>Seller Discr. Earnings:</b>	<b>\$ 700,000</b>
<b>Fixtures &amp; Equipment (@ FMV):</b>	<b>\$ 1,208,000</b>
<b>Supply Inventory (Incl @ cost):</b>	<b>\$ 50,000</b>

**Business Synopsis**

History:	20+ Yrs
Employees:	10+ FTE
Training & Familiarize:	200 hrs Included

**Occupancy Information**

Annual Lease \$:	\$78,000
Leased Properties:	Office + Yard
Location:	Colorado Mountain Resort
Lease:	Lease to 2032

**More Information**

Sale format:	Asset Sale Structure
Reason for sale:	Retirement
Financing:	<b>SBA + Buyer 15%</b>

**Notes & Comments:**

Impressive Specialty-Trades business serving Aspen, Breckenridge and Vail communities; creative and rewarding! The Company is well established with a dominant market position. Revenue has doubled since 2014 with 2020 - 2022 generating their most profitable period due to strong client demand with infrastructure & enhancement projects. The company has built a strong brand through detailed execution, high quality, and client trust! A wide range of materials, and techniques are used to create unique projects that thrill. This organization is highly skilled with mature procedures, a full team of tenured management & production professionals. The Company serves municipal, commercial and residential projects. Extensive Capital Assets include specialty equipment, vehicles & trailers with a market-value in excess of \$1,200,000!. Great opportunity for an experienced project-management, sales or finance professional seeking entrepreneurship with tangible daily results!

Seller may offer financing support along with SBA assistance. Office/Yard Lease available for multiple years with option to purchase. Assets are well-maintained, debt-free at Closing. Seller is flexible with a Training & Transition period. and Non-Compete. This business has a very professional website & community presence. Mature organization ready for its next chapter of leadership!

**Excellent Specialty-Trades Service Business. Landmark Opportunity.**

**Detailed financial & operational information along with photos provided in next steps.**

Contact Mountain Ghost to provide indication of buyer qualifications and execute a Confidential Disclosure.

Thom Beckett at (970) 485.9488 or via email at MtnGhost04@yahoo.com

*The information contained has been furnished by the Seller. MG/FRB makes no representations or warranties as to the accuracy and reliability of said information. Purchasers are advised that Broker is a Seller's Agent and does not represent Purchaser in the sale of this business. Interested Buyers will be required to sign a Confidentiality Agreement.*

**Mountain Ghost ♦ PO Box 713 ♦ Breckenridge, Colorado 80424 ♦ MtnGhost04@yahoo.com**

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