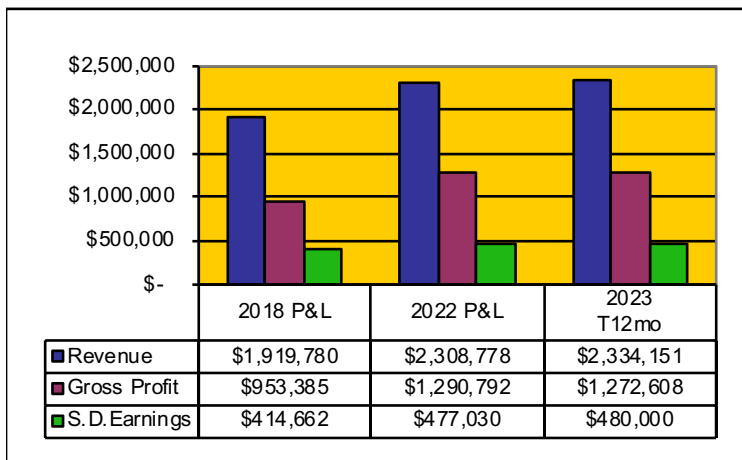


M O U N T A I N G H O S T LLC

PO Box 713
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Thom Beckett, CBI
Leader



Specialty-Trades Business in Vail Valley!

+ Market Leader in Vail, Aspen & Breckenridge Areas!
Dominant and Defensible Market Position.

+ Multiple Revenue Streams within Residential & Commercial!

+ Excellent Vehicle & Equipment Mix - Well Maintained!

+ Office Real Estate available for Lease or Purchase!

+ Mature Organization with Excellent Employee Teams!
Well Trained and Tenured Employees..

+ No Special Licenses or Permits Required!

Financial Synopsis

Asking Price (Incl. Assets & Supplies):	\$ 1,895,000
Seller Discr. Earnings:	\$ 475,000
Fixtures & Equipment (@ FMV):	\$ 360,000
Retail & Supply Inventory (Incl @ cost):	\$ 100,000

Occupancy Information

Annual Lease \$:	\$78,000
Leased Properties:	Office + Showroom
Location:	Vail Valley
Lease:	Lease to 2038

Business Synopsis

History:	35+ Yrs
Employees:	9+ FTE/PTE
Training & Familiarize:	200 hrs Included

More Information

Sale format:	Asset Sale Structure
Reason for sale:	Retirement
Financing:	SBA + Buyer 15%

Notes:

Impressive Specialty Trades business serving Vail, Breckenridge and Aspen communities! The Company is well established with a dominant market position. Revenue has tripled since 2007 with 2022 - 2023 generating their most profitable period due to strong client demand within residential, commercial and municipal environments. The company has built a durable and defensible brand through detailed execution, high quality services, and client trust! A wide range of materials, and skills are applied to manage unique projects. This organization is highly skilled with mature procedures, a full team of tenured management, sales and installation professionals. Extensive Capital Assets include specialty equipment and vehicles with a market-value in excess of \$360,000!. Great opportunity for an experienced project-management, sales or finance professional seeking entrepreneurship with tangible daily results!

Seller may offer financing support along with SBA assistance. Long Term Lease for the Office & Showroom, or real estate is available for purchase. Seller is flexible with a Training & Transition period. and Non-Compete. Mature organization ready for its next chapter of leadership!

This Company hired a Professional CPA Firm to conduct a Quality of Earnings and Proof of Cash Analysis!

Detailed financial & operational information along with photos provided in next steps.

Contact Mountain Ghost to provide indication of buyer qualifications and execute a Confidential Disclosure.

Thom Beckett at (970) 485.9488 or via email at MtnGhost04@yahoo.com

The information contained has been furnished by the Seller. MG/FRB makes no representations or warranties as to the accuracy and reliability of said information. Purchasers are advised that Broker is a Seller's Agent and does not represent Purchaser in the sale of this business. Interested Buyers will be required to sign a Confidentiality Agreement.

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